

1988 1999 22) 12

2000 9 , 2,558 , 1
 1,497 , 2 543 194
 7.6% 가 1 129
 , 2 64 .
 1988 1999 () 1
 1 2
 , 1 가
 23)

< -1>

가
 1991 가 가
 1992 1991 78 44.9% 가 113 가
 가 1999 129

< -1> 1

(: , %)

	1988	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999
	70	72	76	78	113	118	122	116	127	126	118	129
	-	2.9	5.6	2.6	44.9	4.4	3.4	-4.9	9.5	-0.8	-6.3	9.3

22) 9 12 , 1999 4 1 3 31 , 6 ,
 Year) 2000 3 31 1999 (Fiscal
 23) , (1) 1 2
 1 2
 2000 5 2

1.

(1)

1980 1990
가 . 1988 16
9,730 (가) 66 6,600 25.5%
70 가 51 319
1989 16.4%, 1990 24.2% 가 가
1991 9.5% 가 가 , 1992
가
21.8% 가 .
< -2>

(: , %)

			1	
1988	169,730.3	-	2,424.7	-
1989	197,534.4	16.4	2,743.5	13.1
1990	245,749.2	24.4	3,233.5	17.9
1991	269,147.6	9.5	3,450.6	6.7
1992	327,791.8	21.8	2,900.8	-15.9
1993	322,502.0	-1.6	2,733.1	-5.8
1994	314,212.8	-2.6	2,575.5	-5.8
1995	312,980.4	-0.4	2,698.1	4.8
1996	330,860.6	5.7	2,605.2	-3.4
1997	313,463.2	-5.3	2,487.8	-4.5
1998	277,390.9	-11.5	2,350.8	-5.5
1999	306,892.7	10.6	2,379.0	1.2

1999 30 6,893 1992
93.6% ²⁴⁾ 1998 10.6% 가

24) 가 1990 , 가 1991 1992 ,

가 가 1998

가

가 , 1999 1988 1.8 가

10 2 가 가

가 1

1999 1 2,379 1988 2,425

1992 가 1 1991

가 1992

가 . 1991 3,451 1

1999 68.9%

가

가

(2)

가

가 1980 40%

가 . 1990 47% 가

가 가 ,

1997 3

1 , 1999 1991

41.6%, 37.8%

(< -1>). 1991 53% 1997

25% 가 가 . 가
 1990 50% 1997 22% .
 1990 21% 1998 5.1%
 1997 3 .

< -3>

(: , %)

	1988	6,463.2	-	6,453.8	-	2,416.1	-
	1989	8,828.8	36.6	8,787.1	36.2	3,508.6	45.2
	1990	12,501.9	41.6	12,288.3	39.8	5,156.5	47.0
	1991	14,329.8	14.6	12,780.4	4.0	4,874.3	-5.5
	1992	16,762.6	17.0	14,512.2	13.6	5,729.9	17.6
	1993	15,629.0	-6.8	13,692.0	-5.7	4,654.5	-18.8
	1994	13,108.1	-16.1	10,874.3	-20.6	3,934.7	-15.5
	1995	9,432.2	-28.0	8,035.8	-26.1	662.3	-83.2
	1996	9,712.7	3.0	8,526.7	6.1	2,830.4	327.3
	1997	7,869.1	-19.0	6,907.3	-19.0	-2,520.2	
	1998	7,644.0	-2.9	6,258.8	-9.4	-8,378.5	
	1999	9,852.0	28.9	7,999.9	27.8	-1,662.2	
1	1988	92.3	-	92.2	-	34.5	-
	1989	122.6	32.8	122.0	32.4	48.7	41.2
	1990	164.5	34.2	161.7	32.5	67.8	39.2
	1991	183.7	11.7	163.9	1.3	62.5	-7.9
	1992	148.3	-19.3	128.4	-21.6	50.7	-18.9
	1993	132.4	-10.7	116.0	-9.6	39.4	-22.2
	1994	107.4	-18.9	89.1	-23.2	32.3	-18.2
	1995	81.3	-24.3	69.3	-22.3	5.7	-82.3
	1996	76.5	-5.9	67.1	-3.1	22.3	290.3
	1997	62.5	-18.3	54.8	-18.3	-20.0	
	1998	64.8	3.7	53.0	-3.2	-71.0	
	1999	76.4	17.9	62.0	16.9	-12.9	

가 . , 가

가

가 .

,
 .

가

가 가

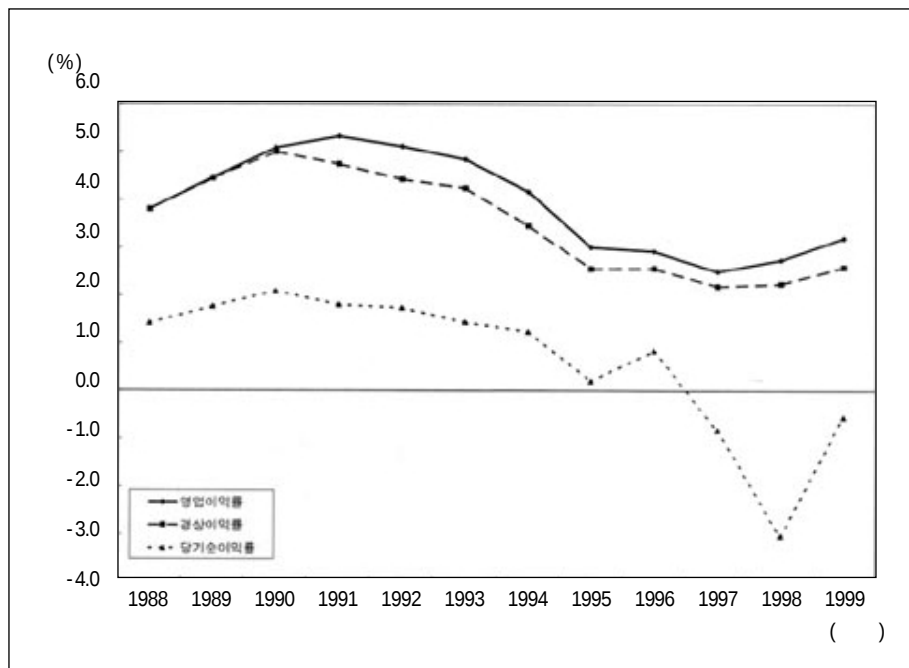
25)

26)

27)

< -1>

()



25) 1 1988 2,900 1992 3,000
가 1996 2,700 1999 2,400
26) 1989 4,185 1994 5,000
1999 6,600
27) 1993 56 가 50%

(: , %)

	1989	1990	1991	1992	1993	1994	1995	1996
61	197	1,140	1,360	3,354	2,225	3,761	1,360	
-	2.2	4.8	19.3	147.6	-33.7	69.0	-63.8	

: 日本建設經濟研究所, 1997. 1. p.15.

2000

가

2000 9

가

< -4>

< -4>

(:)

	清水建設	528	大成建設	409
	大林組	370	鹿島	181
	淺沼組	144	鐵建	108
	安藤建設	38	前田建設工業	-
5	戸田建設	156	西松建設	80
	不動建設	-		
10	東洋建設	70		
	熊谷組	474	フジタ	245
	五洋建設	224	三井建設	194
	東急建設	186	住友建設	184
15	佐藤工業	154	飛鳥建設	143
	ハザマ	99	青木建設	99
	松村組	64	大末建設	63
	大日本土木	45	日産建設	37
	長谷工コ - ボレ - ション	33	奥村組	8

: 日本經濟新聞社, 週間 ダイヤモンド, 「建設大亂」, 2001. 2. 17, p. 43.

2. 가

(1)

1998 17 6,710 1992 31

9,354 가 . 가 1997

1999 가 .

< -5>

(: , %)

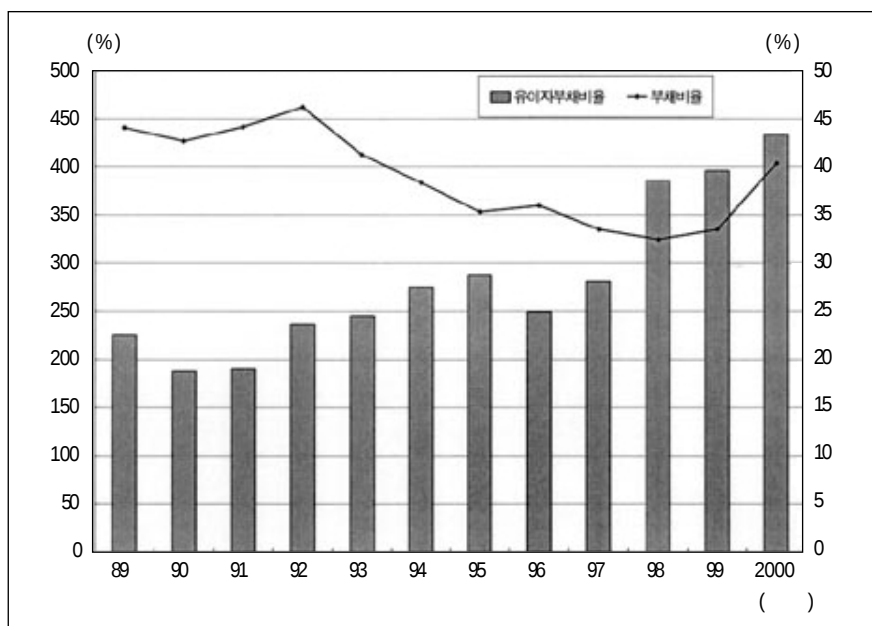
	1988	176,709.5	-	39,752.5	-	22.5
	1989	207,069.6	17.2	38,761.8	-2.5	18.7
	1990	245,424.6	18.5	46,632.2	20.3	19.0
	1991	276,870.3	12.8	65,428.6	40.3	23.6
	1992	319,353.6	15.3	78,372.7	19.8	24.5
	1993	318,568.9	-0.2	87,512.5	11.7	27.5
	1994	307,631.8	-3.4	88,403.9	1.0	28.7
	1995	310,246.1	0.8	77,281.4	-12.6	24.9
	1996	300,724.0	-3.1	84,461.8	9.3	28.1
	1997	277,580.2	-7.7	106,879.8	26.5	38.5
	1998	254,705.5	-8.2	100,822.8	-5.7	39.6
	1999	296,545.0	16.4	128,341.3	27.3	43.3
1	1988	2,524.4	-	567.9	-	
	1989	2,876.0	13.9	538.4	-5.2	
	1990	3,229.3	12.3	613.6	14.0	
	1991	3,549.6	9.9	838.8	36.7	
	1992	2,826.1	-20.4	693.6	-17.3	
	1993	2,699.7	-4.5	741.6	6.9	
	1994	2,521.6	-6.6	724.6	-2.3	
	1995	2,674.5	6.1	666.2	-8.1	
	1996	2,367.9	-11.5	665.1	-0.2	
	1997	2,203.0	-7.0	848.3	27.5	
	1998	2,158.5	-2.0	854.4	0.7	
	1999	2,298.8	6.5	994.9	16.4	

: 1 가 .

1 . 1988 2,524 1991
3,550 40% 가 가 1999 2,300
1988 , 1991

가 .
1988 3 9,753 22.5%

, 1999 3.2 가 12 8,341 43.3%
 . 1 가 1999 995
 .
 가 가 1995 9
 가 0.5%
 , , 가
 가 . 1999 , 가 1%
 12 8,341 1,283 가 ,
 1999 15% .
 < -2>



(2)

1999 가 4 97
 1988 1.8 가 7 3,555 . , 1

1992 768 1999
1988 570 .
< -6> /
(: , %)

	1988	216,806.3	-	40,096.8	-	
	1989	255,581.2	17.9	48,511.6	21.0	18.5
	1990	301,050.2	17.8	55,625.5	14.7	19.0
	1991	336,785.9	11.9	59,915.7	7.7	18.5
	1992	396,768.7	17.8	77,415.1	29.2	17.8
	1993	401,522.2	1.2	82,953.3	7.2	19.5
	1994	394,797.5	-1.7	87,165.8	5.1	20.7
	1995	396,513.0	0.4	86,267.0	-1.0	22.1
	1996	390,416.9	-1.5	89,693.0	4.0	21.8
	1997	363,132.7	-7.0	85,552.6	-4.6	23.0
	1998	330,721.7	-8.9	76,016.1	-11.1	23.6
	1999	370,099.4	11.9	73,554.5	-3.2	23.0
1	1988	3,097.2	-	572.8	-	19.9
	1989	3,549.7	14.6	673.8	17.6	
	1990	3,961.2	11.6	731.9	8.6	
	1991	4,317.8	9.0	768.1	5.0	
	1992	3,511.2	-18.7	685.1	-10.8	
	1993	3,402.7	-3.1	703.0	2.6	
	1994	3,236.0	-4.9	714.5	1.6	
	1995	3,418.2	5.6	743.7	4.1	
	1996	3,074.1	-10.1	706.2	-5.0	
	1997	2,882.0	-6.3	679.0	-3.9	
	1998	2,802.7	-2.8	644.2	-5.1	
	1999	2,869.0	2.4	570.2	-11.5	

: 1 가 .

가가 1992
가 , 가 1999
11.9% 가 . , 1 1992
가 1988 92.6% .
가 1988 18.5% 1998 23.0%
4.5% 가 , 가

	. 1999	가	가	
19.9%	.			
1		1999	1 5,751	1989
97%	.			