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1.

가 <sup>28)</sup> .  
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 3 0.3% 1,628 ,  
<sup>29)</sup> , 50  
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28) , ,

29) 10 , 20

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30), 100%  
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31), 가 가

30)

31) 12 大成建設(943), 大林組(578), 清水建設(744), フジタ(579), 長谷組コ  
ボレ- ション(1,130), 鹿島建設(641), 熊谷組(821), 積水建設(1,829), 大和ハウス  
工業(761) 9 1999 青木建設  
東急建設(652) 가 . ( ) 1999

42 .

(< -1> ).

< -2>

( : , %)

	1988	10	7,705.3	-	360.0	-	343.2	-	134.7	-
	1989	10	9,534.0	23.7	507.0	40.9	510.9	48.9	212.9	58.1
	1990	10	11,091.1	16.3	669.9	32.1	673.7	31.9	287.9	35.2
	1991	10	12,108.1	9.2	766.8	14.5	696.8	3.4	301.5	4.7
	1992	10	12,468.8	3.0	742.6	-3.2	617.9	-11.3	233.6	-22.5
500	1993	10	11,772.8	-5.6	671.1	-9.6	521.7	-15.6	142.5	-39.0
	1994	10	11,000.4	-6.6	514.3	-23.4	363.6	-30.3	125.5	-11.9
	1995	10	10,466.4	-4.9	268.1	-47.9	170.8	-53.0	-171.5	
	1996	10	11,041.7	5.5	370.1	38.1	290.5	70.0	111.8	
	1997	10	10,705.7	-3.0	312.6	-15.5	244.0	-16.0	-295.0	
	1998	10	9,370.9	-12.5	297.2	-4.9	218.9	-10.3	-585.0	
	1999	10	10,536.1	12.4	364.0	22.5	254.1	16.1	-76.1	
	1988	17	2,917.3	-	91.1	-	99.1	-	35.9	-
	1989	23	2,635.0	-9.7	102.0	11.9	103.7	4.7	41.5	15.9
	1990	27	3,243.0	23.1	145.3	42.5	143.1	37.9	58.1	39.8
	1991	28	3,394.6	4.7	160.8	10.7	144.1	0.7	38.6	-33.6
500	1992	33	3,398.2	0.1	157.3	-2.2	136.0	-5.6	53.5	38.6
	1993	35	3,235.8	-4.8	145.5	-7.5	137.9	1.3	49.9	-6.8
100	1994	36	3,156.1	-2.5	127.3	-12.5	113.2	-17.9	39.6	-20.6
	1995	36	3,282.9	4.0	112.0	-12.0	101.8	-10.1	39.6	0.2
	1996	40	3,241.6	-1.3	93.3	-16.8	83.1	-18.3	24.2	-39.0
	1997	41	3,041.9	-6.2	72.4	-22.4	66.7	-19.7	-4.8	
	1998	40	2,766.8	-9.0	72.2	-0.3	58.6	-12.2	-61.3	
	1999	40	2,814.0	1.7	100.9	39.8	85.4	45.8	-17.1	
	1988	15	1,411.6	-	42.2	-	44.6	-	18.3	-
	1989	14	1,264.6	-10.4	42.1	-0.3	38.2	-14.4	14.7	-19.5
	1990	15	1,476.1	16.7	61.1	45.3	54.6	43.0	21.9	48.6
	1991	20	1,545.0	4.7	60.5	-1.0	48.2	-11.6	20.1	-8.2
100	1992	35	1,639.3	6.1	70.3	16.1	64.7	34.1	27.3	36.2
	1993	36	1,599.8	-2.4	62.3	-11.3	58.5	-9.5	23.2	-14.9
50	1994	39	1,482.9	-7.3	50.8	-18.6	48.3	-17.4	18.5	-20.3
	1995	38	1,490.6	0.5	40.1	-21.1	39.0	-19.4	13.7	-26.0
	1996	36	1,519.8	2.0	35.4	-11.6	36.1	-7.2	11.6	-15.3
	1997	33	1,443.8	-5.0	29.5	-16.5	28.5	-21.1	9.8	-15.7
	1998	33	1,354.5	-6.2	34.5	16.8	33.2	16.3	-2.4	
	1999	34	1,664.5	22.9	40.0	15.8	36.9	11.4	2.7	

< > ( : , %)

	1988	28	782.5	-	24.3	-	23.9	-	6.6	-
	1989	25	955.4	22.1	33.0	35.5	30.3	26.8	8.7	31.3
	1990	24	1,047.2	9.6	40.1	21.6	36.3	19.7	15.9	82.0
	1991	20	1,105.9	5.6	47.4	18.2	40.6	12.1	18.9	19.0
	1992	36	959.7	-13.2	48.2	1.6	45.1	11.1	19.2	1.6
	1993	37	917.0	-4.4	42.7	-11.3	41.7	-7.6	17.5	-8.9
	1994	37	885.3	-3.5	37.9	-11.2	34.5	-17.2	14.4	-17.8
50	1995	32	1,046.6	18.2	37.4	-1.4	37.0	7.2	13.4	-6.8
	1996	41	879.7	-15.9	24.6	-34.3	24.3	-34.4	8.0	-40.4
	1997	42	810.5	-7.9	19.0	-22.6	18.8	-22.6	7.2	-9.3
	1998	35	809.0	-0.2	18.5	-2.8	18.0	-4.0	0.1	-99.3
	1999	45	719.5	-11.1	18.1	-1.8	17.4	-3.3	-6.9	

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1992

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1992 15.5%

17.2%, 50

34.9%

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1.5% 가

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1998

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100

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1999 1 1 3,543 500 1992  
 8.5% , 500 1999  
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 가 ,  
 가 621.4% .  
 50 100 가 가

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( : , %)

500	1988	10	684.2	-	11,374.1	-	2,343.0	-	9,031.1	-	1,722.3	-
	1989	10	792.5	15.8	13,644.7	20.0	2,815.1	20.2	10,829.6	19.9	1,654.1	-4.0
	1990	10	810.4	2.3	15,731.8	15.3	3,076.6	9.3	12,655.2	16.9	2,003.4	21.1
	1991	10	820.1	1.2	17,499.1	11.2	3,310.9	7.6	14,188.2	12.1	2,834.2	41.5
	1992	10	821.5	0.2	18,251.5	4.3	3,445.0	4.1	14,806.4	4.4	3,523.3	24.3
	1993	10	848.0	3.2	18,000.5	-1.4	3,576.3	3.8	14,424.2	-2.6	4,028.3	14.3
	1994	10	849.3	0.2	16,796.5	-6.7	3,636.5	1.7	13,160.0	-8.8	3,862.2	-4.1
	1995	10	871.3	2.6	16,476.0	-1.9	3,436.3	-5.5	13,039.7	-0.9	2,768.9	-28.3
	1996	10	895.0	2.7	15,916.7	-3.4	3,539.1	3.0	12,377.6	-5.1	3,439.4	24.2
	1997	10	896.0	0.1	14,748.5	-7.3	3,167.5	-10.5	11,581.0	-6.4	4,857.8	41.2
	1998	10	906.0	1.1	13,474.2	-8.6	2,548.9	-19.5	10,925.3	-5.7	4,786.4	-1.5
1999	10	900.3	-0.6	15,722.0	16.7	2,179.5	-14.5	13,542.5	24.0	6,407.1	33.9	
500	1988	17	158.1	-	3,430.4	-	553.1	-	2,877.2	-	766.1	-
	1989	23	175.0	10.7	3,395.6	-1.0	643.3	16.3	2,752.3	-4.3	555.0	-27.6
	1990	27	179.5	2.5	3,576.4	5.3	671.0	4.3	2,905.4	5.6	607.3	9.4
	1991	28	179.2	-0.1	3,861.1	8.0	692.2	3.2	3,168.9	9.1	855.9	40.9
	1992	33	180.0	0.4	3,881.5	0.5	747.4	8.0	3,134.1	-1.1	792.7	-7.4
	1993	35	180.4	0.3	3,804.2	-2.0	783.1	4.8	3,021.2	-3.6	835.2	5.4
	1994	36	189.9	5.2	3,818.0	0.4	817.2	4.4	3,000.8	-0.7	856.3	2.5
	1995	36	191.0	0.6	3,899.1	2.1	844.4	3.3	3,054.6	1.8	817.9	-4.5
	1996	40	188.1	-1.5	3,628.9	-6.9	839.6	-0.6	2,789.3	-8.7	761.7	-6.9
	1997	41	187.3	-0.4	3,409.6	-6.0	809.8	-3.5	2,599.8	-6.8	960.8	26.1
1998	40	195.6	4.4	3,115.4	-8.6	766.1	-5.4	2,349.3	-9.6	874.9	-8.9	
1999	40	192.5	-1.6	3,393.4	8.9	761.0	-0.7	2,632.4	12.0	1,108.7	26.7	



< -4>

( : %)

500	1988	385.5	19.1	20.6	4.7	4.5	1.7
	1989	384.7	15.3	20.6	5.3	5.4	2.2
	1990	411.3	15.8	19.6	6.0	6.1	2.6
	1991	428.5	20.0	18.9	6.3	5.8	2.5
	1992	429.8	23.8	18.9	6.0	5.0	1.9
	1993	403.3	27.9	19.9	5.7	4.4	1.2
	1994	361.9	29.3	21.7	4.7	3.3	1.1
	1995	379.5	21.2	20.9	2.6	1.6	-1.6
	1996	349.7	27.8	22.2	3.4	2.6	1.0
	1997	365.6	41.9	21.5	2.9	2.3	-2.8
	1998	428.6	43.8	18.9	3.2	2.3	-6.2
1999	621.4	47.3	13.9	3.5	2.4	-0.7	
500	1988	520.2	26.6	16.1	3.1	3.4	1.2
	1989	427.8	20.2	18.9	3.9	3.9	1.6
	1990	433.0	20.9	18.8	4.5	4.4	1.8
	1991	457.8	27.0	17.9	4.7	4.2	1.1
	1992	419.3	25.3	19.3	4.6	4.0	1.6
	1993	385.8	27.6	20.6	4.5	4.3	1.5
	1994	367.2	28.5	21.4	4.0	3.6	1.3
	1995	361.7	26.8	21.7	3.4	3.1	1.2
	1996	332.2	27.3	23.1	2.9	2.6	0.7
	1997	321.1	37.0	23.8	2.4	2.2	-0.2
	1998	306.7	37.2	24.6	2.6	2.1	-2.2
1999	345.9	42.1	22.4	3.6	3.0	-0.6	
100	1988	384.1	22.8	20.7	3.0	3.2	1.3
	1989	548.5	25.8	15.4	3.3	3.0	1.2
	1990	561.1	25.8	15.1	4.1	3.7	1.5
	1991	569.0	29.2	14.9	3.9	3.1	1.3
	1992	354.3	23.6	22.0	4.3	3.9	1.7
	1993	332.2	24.2	23.1	3.9	3.7	1.5
	1994	296.4	25.1	25.2	3.4	3.3	1.2
	1995	298.9	26.5	25.1	2.7	2.6	0.9
	1996	310.6	29.2	24.4	2.3	2.4	0.8
	1997	253.0	32.6	28.3	2.0	2.0	0.7
	1998	246.2	33.6	28.9	2.5	2.4	-0.2
1999	254.1	35.5	28.2	2.4	2.2	0.2	

( : %)

<	>						
50	1988	720.7	27.4	12.2	3.1	3.1	0.8
	1989	729.8	27.3	12.1	3.5	3.2	0.9
	1990	646.3	24.7	13.4	3.8	3.5	1.5
	1991	727.2	27.1	12.1	4.3	3.7	1.7
	1992	403.6	27.5	19.9	5.0	4.7	2.0
	1993	374.7	29.8	21.1	4.7	4.5	1.9
	1994	362.0	32.5	21.6	4.3	3.9	1.6
	1995	377.9	32.6	20.9	3.6	3.5	1.3
	1996	323.3	31.2	23.6	2.8	2.8	0.9
	1997	287.9	36.5	25.8	2.3	2.3	0.9
	1998	278.7	36.7	26.4	2.3	2.2	0.0
	1999	272.8	35.9	26.8	2.5	2.4	-1.0

3.

(清水建設)

2 1,300 가 1991 1 ,

1992 가 84

2 1,683

32 7,792 6.6% 32)

가 1 1988 3 5 7 33)

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가 .

(1)

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32) 1992 113 2,900

33) 7 大成建設, 清水建設, 鹿島建設, 大林組, 熊谷組, 積水ハウス, 大和ハウス工業  
500

가 1993 1 7,100  
 . 1999 1 4,800

< -5>

( : , %)

1	1988	3	12,564.2	-	439.8	-	438.9	-	160.0	-
	1989	5	13,109.3	4.3	578.1	31.5	604.2	37.7	229.0	43.1
	1990	6	14,499.5	10.6	814.8	40.9	831.6	37.6	341.9	49.3
	1991	6	15,883.0	9.5	946.2	16.1	875.0	5.2	381.9	11.7
	1992	6	16,376.1	3.1	934.2	-1.3	788.6	-9.9	275.9	-27.8
	1993	5	17,106.8	4.5	956.6	2.4	784.3	-0.5	174.0	-36.9
	1994	5	15,676.8	-8.4	686.3	-28.3	505.7	-35.5	160.9	-7.6
	1995	6	13,383.6	-14.6	485.0	-29.3	411.5	-18.6	191.2	18.8
	1996	6	14,444.9	7.9	502.2	3.5	434.7	5.6	195.1	2.1
	1997	7	13,229.8	-8.4	397.9	-20.8	322.1	-25.9	-423.7	
	1998	5	12,936.4	-2.2	392.4	-1.4	297.7	-7.6	-618.7	
1999	6	14,806.2	14.5	417.4	6.4	329.7	10.8	-205.2		
1 4,000	1988	10	5,483.9	-	261.0	-	239.7	-	93.9	-
	1989	9	5,535.9	0.9	313.1	20.0	302.3	26.1	135.9	44.7
	1990	13	5,718.7	3.3	305.6	-2.4	281.8	-6.8	114.3	-15.9
	1991	13	6,170.6	7.9	340.6	11.5	282.2	0.1	68.7	-39.9
	1992	16	6,006.7	-2.7	303.5	-10.9	247.9	-12.1	99.8	45.4
	1993	16	6,095.7	1.5	297.5	-2.0	241.5	-2.6	82.2	-17.6
	1994	15	6,063.5	-0.5	265.0	-10.9	221.2	-8.4	79.1	-3.8
	1995	15	5,968.2	-1.6	125.0	-52.8	77.9	-64.8	-78.4	
	1996	14	6,060.3	1.5	173.4	38.7	143.3	84.0	45.0	
	1997	12	5,794.8	-4.4	145.1	-16.3	131.1	-8.5	-29.0	
	1998	14	5,805.1	0.2	168.8	16.3	132.5	1.0	-247.8	
1999	15	5,629.3	-3.0	207.0	22.6	158.5	19.7	-30.0		
4,000 2,000	1988	13	2,884.0	-	81.7	-	101.8	-	36.1	-
	1989	14	2,728.0	-5.4	100.4	23.0	99.1	-2.6	36.4	0.9
	1990	17	2,648.5	-2.9	103.8	3.3	100.1	0.9	41.9	15.1
	1991	18	2,800.2	5.7	126.2	21.6	118.9	18.8	49.7	18.6
	1992	24	2,755.6	-1.6	127.7	1.2	118.4	-0.4	48.0	-3.4
	1993	29	2,631.0	-4.5	122.0	-4.5	124.6	5.2	52.4	9.1
	1994	30	2,581.0	-1.9	107.8	-11.6	95.7	-23.2	37.9	-27.7
	1995	26	2,712.7	5.1	86.6	-19.6	79.3	-17.1	-11.1	
	1996	32	2,736.0	0.9	75.9	-12.4	66.7	-16.0	21.8	
	1997	32	2,701.0	-1.3	63.3	-16.6	54.8	-17.8	18.2	-16.2
	1998	26	2,512.2	-7.0	76.4	20.8	65.6	19.6	-23.5	
1999	26	2,497.0	-0.6	92.7	21.3	73.5	12.1	17.2		

< > ( : , %)

2,000	1988	14	1,477.6	-	54.9	-	51.4	-	20.6	-
	1989	18	1,453.7	-1.6	54.5	-0.7	52.4	2.0	21.0	2.0
	1990	20	1,271.5	-12.5	62.0	13.8	67.0	27.9	32.3	53.8
	1991	22	1,335.9	5.1	58.0	-6.4	51.6	-22.9	22.5	-30.5
	1992	31	1,436.5	7.5	66.3	14.3	60.9	17.9	28.0	24.7
	1993	29	1,370.5	-4.6	47.0	-29.1	41.6	-31.7	15.9	-43.2
	1994	29	1,422.0	3.8	43.1	-8.4	35.5	-14.6	10.0	-36.8
	1995	31	1,492.8	5.0	46.3	7.4	44.6	25.7	18.3	82.1
	1996	29	1,464.2	-1.9	33.1	-28.6	33.4	-25.2	6.8	-62.7
	1997	23	1,446.8	-1.2	31.2	-5.6	31.1	-6.8	9.6	40.8
1,000	1988	30	634.0	-	23.5	-	23.2	-	8.0	-
	1989	26	684.8	8.0	28.2	20.2	27.5	18.1	9.7	21.9
	1990	20	697.7	1.9	31.8	12.8	29.7	8.3	13.1	34.2
	1991	19	728.3	4.4	35.7	12.1	30.9	3.8	15.9	21.5
	1992	36	632.3	-13.2	32.8	-8.1	30.1	-2.4	12.7	-20.0
	1993	39	599.8	-5.1	30.4	-7.4	27.9	-7.4	12.5	-1.5
	1994	43	609.5	1.6	28.3	-6.7	26.3	-5.9	12.0	-4.1
	1995	38	693.4	13.8	25.3	-10.8	25.1	-4.5	10.9	-9.4
	1996	46	637.7	-8.0	19.3	-23.7	17.6	-29.6	3.0	-72.8
	1997	52	607.9	-4.7	11.5	-40.1	11.7	-33.6	-0.2	
1,000	1988	30	634.0	-	23.5	-	23.2	-	8.0	-
	1989	26	684.8	8.0	28.2	20.2	27.5	18.1	9.7	21.9
	1990	20	697.7	1.9	31.8	12.8	29.7	8.3	13.1	34.2
	1991	19	728.3	4.4	35.7	12.1	30.9	3.8	15.9	21.5
	1992	36	632.3	-13.2	32.8	-8.1	30.1	-2.4	12.7	-20.0
	1993	39	599.8	-5.1	30.4	-7.4	27.9	-7.4	12.5	-1.5
	1994	43	609.5	1.6	28.3	-6.7	26.3	-5.9	12.0	-4.1
	1995	38	693.4	13.8	25.3	-10.8	25.1	-4.5	10.9	-9.4
	1996	46	637.7	-8.0	19.3	-23.7	17.6	-29.6	3.0	-72.8
	1997	52	607.9	-4.7	11.5	-40.1	11.7	-33.6	-0.2	
1998	48	622.6	2.4	10.3	-10.6	9.7	-17.0	-6.5		
1999	57	567.2	-8.9	14.2	37.4	14.2	46.2	-5.0		

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1993 86.6% , 1,000  
2,000 가  
가 1995 1,492 . 1999  
1995 2.6% .  
1999 4,000 1 8.8%  
, 2,000 4,000 10.8%, 1,000 22.1% .  
1999 가 . 1  
, 가

가  
 1  
 6.0% 5.7%  
 2,000 4,000  
 2  
 1999 0.7%  
 (< -7> ).  
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가

(2)

1 1  
 가 가 1993 1 9,466 . 1999  
 1 4,785 1993 24.0% , 1988  
 15.1% 가 1999 39.0%  
 , 1996 38.5%  
 16.2% , 1999  
 500% .  
 2,000 . 1,000  
 2,000 1989 1,195  
 1999 1,173 1.8% , 1988  
 가 28.1% , 255.5% .  
 , 1,000 1995 230  
 가 1999 172 25.3% , 1988  
 1999 396 35.6% . ,  
 30.2% , 230.8% . 가  
 가

< -6>

( : , %)

1	1988	3	718.5	-	14,738.4	-	2,552.5	-	12,186.0	-	1,837.9	-
	1989	5	735.1	2.3	17,429.6	18.3	2,845.7	11.5	14,583.9	19.7	2,060.5	12.1
	1990	6	842.0	14.5	19,289.5	10.7	3,454.4	21.4	15,835.1	8.6	2,196.4	6.6
	1991	6	853.4	1.4	21,860.5	13.3	3,749.3	8.5	18,111.1	14.4	3,228.6	47.0
	1992	6	855.7	0.3	22,943.9	5.0	3,896.3	3.9	19,047.6	5.2	4,108.2	27.2
	1993	5	915.6	7.0	23,624.0	3.0	4,158.5	6.7	19,465.6	2.2	4,841.6	17.9
	1994	5	918.2	0.3	21,364.8	-9.6	4,229.3	1.7	17,135.5	-12.0	4,488.3	-7.3
	1995	6	930.0	1.3	19,853.6	-7.1	4,441.1	5.0	15,412.5	-10.1	2,227.4	-50.4
	1996	6	969.5	4.3	18,978.0	-4.4	4,629.7	4.2	14,348.3	-6.9	3,133.5	40.7
	1997	7	949.0	-2.1	17,306.5	-8.8	3,941.6	-14.9	13,364.8	-6.9	4,971.9	58.7
	1998	5	966.9	1.9	17,950.9	3.7	3,401.7	-13.7	14,549.1	8.9	5,366.3	7.9
1999	6	799.8	-17.3	17,633.1	-1.8	2,847.8	-16.3	14,785.2	1.6	5,771.2	7.5	
1 4,000	1988	10	477.4	-	8,393.9	-	1,690.6	-	6,703.3	-	1,476.3	-
	1989	9	496.6	4.0	8,104.8	-3.4	1,820.8	7.7	6,284.0	-6.3	1,271.4	-13.9
	1990	13	322.2	-35.1	7,495.0	-7.5	1,236.1	-32.1	6,258.9	-0.4	1,407.3	10.7
	1991	13	325.9	1.1	8,111.5	8.2	1,283.9	3.9	6,827.6	9.1	1,856.2	31.9
	1992	16	302.5	-7.2	7,608.8	-6.2	1,364.5	6.3	6,244.3	-8.5	1,572.9	-15.3
	1993	16	350.7	15.9	8,476.3	11.4	1,611.1	18.1	6,865.2	9.9	2,028.8	29.0
	1994	15	329.8	-6.0	8,110.7	-4.3	1,593.1	-1.1	6,517.7	-5.1	1,946.1	-4.1
	1995	15	334.0	1.3	8,013.8	-1.2	1,389.2	-12.8	6,624.6	1.6	2,031.1	4.4
	1996	14	305.1	-8.6	7,859.6	-1.9	1,450.9	4.4	6,408.7	-3.3	2,020.3	-0.5
	1997	12	262.8	-13.9	6,942.9	-11.7	1,319.8	-9.0	5,623.1	-12.3	2,053.3	1.6
	1998	14	380.1	44.6	6,966.9	0.3	1,413.3	7.1	5,553.5	-1.2	2,303.3	12.2
1999	15	374.5	-1.5	7,549.9	8.4	1,279.9	-9.4	6,270.0	12.9	3,035.6	31.8	
4,000 2,000	1988	13	172.1	-	3,706.3	-	654.6	-	3,051.7	-	830.8	-
	1989	14	192.2	11.7	3,674.5	-0.9	650.7	-0.6	3,023.8	-0.9	633.0	-23.8
	1990	17	168.4	-12.4	2,976.9	-19.0	587.4	-9.7	2,389.6	-21.0	556.4	-12.1
	1991	18	173.7	3.2	3,190.8	7.2	626.8	6.7	2,564.0	7.3	730.8	31.4
	1992	24	150.3	-13.5	3,080.7	-3.5	627.6	0.1	2,453.1	-4.3	709.2	-3.0
	1993	29	143.2	-4.7	2,923.1	-5.1	694.9	10.7	2,228.2	-9.2	644.0	-9.2
	1994	30	171.9	20.0	3,261.4	11.6	807.2	16.2	2,454.2	10.1	771.9	19.9
	1995	26	153.3	-10.8	3,116.8	-4.4	665.4	-17.6	2,451.4	-0.1	715.1	-7.4
	1996	32	168.3	9.8	2,922.6	-6.2	667.2	0.3	2,255.3	-8.0	663.7	-7.2
	1997	32	183.1	8.8	2,924.5	0.1	704.1	5.5	2,220.4	-1.5	928.4	39.9
	1998	26	159.4	-12.9	2,782.2	-4.9	653.1	-7.2	2,129.1	-4.1	858.5	-7.5
1999	26	188.5	18.2	2,995.4	7.7	615.6	-5.7	2,379.7	11.8	1,082.2	26.1	

< > ( : , %)

2,000	1988	14	72.9	-	1,327.4	-	257.2	-	1,070.3	-	275.0	-
	1989	18	85.8	17.8	1,465.7	10.4	271.2	5.5	1,194.5	11.6	275.1	0.0
	1990	20	85.7	-0.1	1,196.8	-18.3	283.6	4.6	913.2	-23.6	155.5	-43.4
	1991	22	79.5	-7.3	1,307.6	9.3	287.6	1.4	1,020.1	11.7	259.4	66.8
	1992	31	78.6	-1.1	1,340.0	2.5	347.4	20.8	992.5	-2.7	237.1	-8.6
	1993	29	77.8	-1.0	1,368.2	2.1	311.0	-10.5	1,057.2	6.5	268.6	13.3
	1994	29	82.1	5.5	1,434.6	4.9	320.5	3.0	1,114.2	5.4	295.6	10.0
	1995	31	86.2	5.1	1,553.5	8.3	411.0	28.2	1,142.5	2.5	302.5	2.3
	1996	29	84.3	-2.2	1,556.5	0.2	377.0	-8.3	1,179.5	3.2	393.4	30.1
	1997	23	81.4	-3.5	1,456.4	-6.4	410.9	9.0	1,045.5	-11.4	379.7	-3.5
1,000	1998	25	134.1	64.8	1,656.2	13.7	490.6	19.4	1,165.6	11.5	488.7	28.7
	1999	25	89.4	-33.4	1,632.0	-1.5	459.0	-6.4	1,173.0	0.6	443.9	-9.2
	1988	30	38.2	-	729.5	-	114.1	-	615.4	-	160.9	-
	1989	26	50.7	32.7	679.3	-6.9	150.1	31.6	529.2	-14.0	123.2	-23.4
	1990	20	49.6	-2.2	666.7	-1.9	158.6	5.6	508.1	-4.0	129.5	5.1
	1991	19	49.7	0.3	735.4	10.3	164.3	3.6	571.1	12.4	161.2	24.5
	1992	36	44.4	-10.8	608.0	-17.3	177.0	7.8	431.0	-24.5	116.2	-27.9
	1993	39	44.6	0.5	598.3	-1.6	184.9	4.5	413.4	-4.1	112.3	-3.4
	1994	43	46.8	4.9	624.8	4.4	200.3	8.3	424.5	2.7	117.3	4.4
	1995	38	52.5	12.2	736.5	17.9	230.0	14.8	506.5	19.3	144.2	23.0
1,000	1996	46	46.6	-11.2	605.5	-17.8	202.5	-11.9	403.0	-20.4	102.8	-28.7
	1997	52	48.2	3.4	607.5	0.3	195.0	-3.7	412.5	2.4	173.0	68.3
	1998	48	52.2	8.4	618.6	1.8	207.8	6.6	410.7	-0.4	150.1	-13.2
	1999	57	46.3	-11.3	567.9	-8.2	171.7	-17.4	396.2	-3.5	156.9	4.5

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( : %)

1	1988	477.4	15.1	17.3	3.5	3.5	1.3
	1989	512.5	14.1	16.3	4.4	4.6	1.7
	1990	458.4	13.9	17.9	5.6	5.7	2.4
	1991	483.1	17.8	17.2	6.0	5.5	2.4
	1992	488.9	21.6	17.0	5.7	4.8	1.7
	1993	468.1	24.9	17.6	5.6	4.6	1.0
	1994	405.2	26.2	19.8	4.4	3.2	1.0
	1995	347.0	14.5	22.4	3.6	3.1	1.4
	1996	309.9	21.8	24.4	3.5	3.0	1.4
	1997	339.1	37.2	22.8	3.0	2.4	-3.2
	1998	427.7	36.9	19.0	3.0	2.3	-4.8
1999	519.2	39.0	16.2	2.8	2.2	-1.4	
1 4,000	1988	396.5	22.0	20.1	4.8	4.4	1.7
	1989	345.1	20.2	22.5	5.7	5.5	2.5
	1990	506.3	22.5	16.5	5.3	4.9	2.0
	1991	531.8	27.2	15.8	5.5	4.6	1.1
	1992	457.6	25.2	17.9	5.1	4.1	1.7
	1993	426.1	29.6	19.0	4.9	4.0	1.3
	1994	409.1	29.9	19.6	4.4	3.6	1.3
	1995	476.9	30.7	17.3	2.1	1.3	-1.3
	1996	441.7	31.5	18.5	2.9	2.4	0.7
	1997	426.0	36.5	19.0	2.5	2.3	-0.5
	1998	392.9	41.5	20.3	2.9	2.3	-4.3
1999	489.9	48.4	17.0	3.7	2.8	-0.5	
4,000 2,000	1988	466.2	27.2	17.7	2.8	3.5	1.3
	1989	464.7	20.9	17.7	3.7	3.6	1.3
	1990	406.8	23.3	19.7	3.9	3.8	1.6
	1991	409.1	28.5	19.6	4.5	4.2	1.8
	1992	390.9	28.9	20.4	4.6	4.3	1.7
	1993	320.7	28.9	23.8	4.6	4.7	2.0
	1994	304.0	31.5	24.8	4.2	3.7	1.5
	1995	368.4	29.2	21.3	3.2	2.9	-0.4
	1996	338.0	29.4	22.8	2.8	2.4	0.8
	1997	315.4	41.8	24.1	2.3	2.0	0.7
	1998	326.0	40.3	23.5	3.0	2.6	-0.9
1999	386.6	45.5	20.6	3.7	2.9	0.7	

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( : %)

2,000	1988	416.2	25.7	19.4	3.7	3.5	1.4
	1989	440.4	23.0	18.5	3.7	3.6	1.4
	1990	322.0	17.0	23.7	4.9	5.3	2.5
	1991	354.7	25.4	22.0	4.3	3.9	1.7
	1992	285.7	23.9	25.9	4.6	4.2	1.9
	1993	339.9	25.4	22.7	3.4	3.0	1.2
	1994	347.7	26.5	22.3	3.0	2.5	0.7
	1995	278.0	26.5	26.5	3.1	3.0	1.2
	1996	312.9	33.4	24.2	2.3	2.3	0.5
	1997	254.5	36.3	28.2	2.2	2.2	0.7
1,000	1988	237.6	41.9	29.6	2.3	2.1	-2.5
	1989	255.5	37.8	28.1	2.8	2.5	-0.4
	1988	539.2	26.1	15.6	3.7	3.7	1.3
	1989	352.5	23.3	22.1	4.1	4.0	1.4
	1990	320.3	25.5	23.8	4.6	4.3	1.9
	1991	347.6	28.2	22.3	4.9	4.2	2.2
	1992	243.5	27.0	29.1	5.2	4.8	2.0
	1993	223.5	27.2	30.9	5.1	4.7	2.1
	1994	211.9	27.6	32.1	4.6	4.3	2.0
	1995	220.2	28.5	31.2	3.6	3.6	1.6
1,000	1996	199.0	25.5	33.4	3.0	2.8	0.5
	1997	211.5	41.9	32.1	1.9	1.9	0.0
	1998	197.6	36.6	33.6	1.7	1.6	-1.0
	1999	230.8	39.6	30.2	2.5	2.5	-0.9

4.

가

가 가

가

가

	1988	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999
	68	69	74	77	81	84	82	80	82	86	79	89

(1)

1 , 가 1991 1,696 가 1993 가 1994 95 12.4%, 25.9% 가 가 가 1998 가 1999 1999 , 1999 가 34) 1 1992 4,080 1999 28.3% 2,925 1999 56.6%, 56.8% , 54.3% 63.6% 가 1999 1 5,000 , 1997 3 가 1999 18 , 1 1,000 6 34) 1999 11 11 「 8,000 , 18 , 1 1,000 6

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( : , %)

	1988	15	1,400.4	-	46.9	-	48.6	-	18.1	-
	1989	14	1,281.6	-8.5	44.8	-4.5	46.9	-3.4	18.9	4.3
	1990	19	1,600.5	24.9	55.3	23.5	57.0	21.4	24.1	27.1
	1991	15	1,696.1	6.0	69.2	25.1	65.2	14.4	25.0	4.1
	1992	20	1,607.1	-5.2	66.4	-4.1	57.7	-11.5	20.8	-16.7
	1993	25	1,514.6	-5.8	58.0	-12.6	47.6	-17.5	17.7	-15.1
	1994	23	1,703.1	12.4	56.3	-2.9	45.6	-4.2	13.5	-23.8
	1995	23	2,145.0	25.9	76.5	35.8	68.5	50.3	-16.8	
	1996	25	2,015.5	-6.0	56.9	-25.5	54.6	-20.4	17.8	
	1997	24	1,796.2	-10.9	39.1	-31.3	30.3	-44.5	10.9	-38.6
	1998	22	2,280.7	27.0	57.9	47.9	38.9	28.4	-62.7	
	1999	9	926.8	-59.4	33.2	-42.6	29.6	-23.9	1.5	
	1988	51	2,751.5	-	101.1	-	103.6	-	38.5	-
	1989	55	3,231.8	17.5	146.2	44.5	145.1	40.1	57.7	49.6
	1990	55	3,888.6	20.3	206.7	41.4	202.2	39.3	84.6	46.8
	1991	62	3,920.8	0.8	213.2	3.2	189.1	-6.4	71.9	-15.0
	1992	61	4,080.2	4.1	210.7	-1.2	173.0	-8.5	65.7	-8.7
	1993	59	3,992.8	-2.1	197.8	-6.1	165.1	-4.6	49.2	-25.0
	1994	59	3,720.8	-6.8	158.3	-20.0	120.5	-27.0	38.9	-21.1
	1995	57	3,690.1	-0.8	97.2	-38.6	71.1	-41.1	-2.0	
	1996	57	3,801.5	3.0	105.8	8.8	82.4	16.0	24.2	
	1997	62	3,490.5	-8.2	83.6	-21.0	69.1	-16.1	-58.4	
	1998	57	3,045.7	-12.7	82.1	-1.8	62.3	-9.8	-134.7	
	1999	80	2,925.6	-3.9	97.4	18.7	73.6	18.1	-23.5	

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3% 가 5% 가 4% 가  
 (< -10> ).

< -10>

( : %)

	1988	451.1	31.6	18.1	3.3	3.5	1.3
	1989	312.9	16.9	24.2	3.5	3.7	1.5
	1990	299.3	19.0	25.0	3.5	3.6	1.5
	1991	338.4	23.0	22.8	4.1	3.8	1.5
	1992	394.1	26.6	20.2	4.1	3.6	1.3
	1993	348.2	30.5	22.3	3.8	3.1	1.2
	1994	314.1	30.7	24.1	3.3	2.7	0.8
	1995	354.3	20.8	22.0	3.6	3.2	-0.8
	1996	329.6	20.3	23.3	2.8	2.7	0.9
	1997	324.7	38.7	23.5	2.2	1.7	0.6
	1998	463.8	42.4	17.7	2.5	1.7	-2.8
	1999	252.6	27.9	28.4	3.6	3.2	0.2
	1988	450.1	20.4	18.2	3.7	3.8	1.4
	1989	448.2	18.9	18.2	4.5	4.5	1.8
	1990	467.1	19.0	17.6	5.3	5.2	2.2
	1991	477.0	23.7	17.3	5.4	4.8	1.8
	1992	467.0	25.9	17.6	5.2	4.2	1.6
	1993	444.0	29.2	18.4	5.0	4.1	1.2
	1994	420.2	30.7	19.2	4.3	3.2	1.0
	1995	427.0	27.7	19.0	2.6	1.9	-0.1
	1996	402.2	32.1	19.9	2.8	2.2	0.6
	1997	390.4	41.1	20.4	2.4	2.0	-1.7
	1998	404.0	42.1	19.8	2.7	2.0	-4.4
	1999	531.3	46.0	15.8	3.3	2.5	-0.8

(2)

1 1992 4,390  
 1999 3,293 25%  
 15.8% 531.3%

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( : , %)

	1988	15	74.1		1,470.3		266.8		1,203.5		380.9	
	1989	14	78.1	5.4	1,203.1	-18.2	291.4	9.2	911.8	-24.2	154.3	-59.5
	1990	19	128.6	64.8	1,628.1	35.3	407.7	40.0	1,220.4	33.8	232.2	50.5
	1991	15	96.0	-25.4	1,623.4	-0.3	370.3	-9.2	1,253.1	2.7	288.7	24.3
	1992	20	78.5	-18.2	1,547.4	-4.7	313.2	-15.4	1,234.2	-1.5	328.3	13.7
	1993	25	106.5	35.7	1,675.1	8.2	373.8	19.3	1,301.3	5.4	396.5	20.8
	1994	23	138.4	29.9	1,909.0	14.0	461.0	23.3	1,448.0	11.3	444.5	12.1
	1995	23	151.8	9.7	2,434.5	27.5	535.9	16.3	1,898.6	31.1	394.9	-11.2
	1996	25	108.7	-28.4	2,021.2	-17.0	470.5	-12.2	1,550.7	-18.3	315.0	-20.2
	1997	24	141.0	29.8	1,951.9	-3.4	459.6	-2.3	1,492.4	-3.8	577.6	83.3
	1998	22	195.2	38.4	2,750.6	40.9	487.9	6.2	2,262.7	51.6	960.2	66.2
	1999	9	64.3	-67.1	849.4	-69.1	240.9	-50.6	608.5	-73.1	170.1	-82.3
	1988	51	185.6		3,576.1		650.1		2,926.0		597.5	
	1989	55	221.0	19.1	4,289.1	19.9	782.4	20.4	3,506.7	19.8	661.0	10.6
	1990	55	222.0	0.5	4,891.2	14.0	862.5	10.2	4,028.6	14.9	765.4	15.8
	1991	62	219.8	-1.0	5,030.4	2.8	871.8	1.1	4,158.6	3.2	985.1	28.7
	1992	61	228.3	3.9	5,329.7	6.0	939.9	7.8	4,389.8	5.6	1,137.0	15.4
	1993	59	227.5	-0.4	5,358.6	0.5	985.1	4.8	4,373.5	-0.4	1,275.5	12.2
	1994	59	222.4	-2.2	5,135.5	-4.2	987.2	0.2	4,148.3	-5.1	1,275.2	0.0
	1995	57	229.4	3.1	5,105.1	-0.6	968.7	-1.9	4,136.4	-0.3	1,145.6	-10.2
	1996	57	248.1	8.1	5,000.7	-2.0	995.7	2.8	4,005.0	-3.2	1,284.0	12.1
	1997	62	223.8	-9.8	4,346.7	-13.1	886.4	-11.0	3,460.3	-13.6	1,422.5	10.8
	1998	57	225.5	0.7	3,897.7	-10.3	773.4	-12.7	3,124.3	-9.7	1,314.0	-7.6
	1999	80	211.4	-6.2	3,913.2	0.4	619.9	-19.8	3,293.3	5.4	1,514.7	15.3

1

가 46%

1998 가

가 1999

12.6% 가

28.4%

252.6%